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17 **UNITED STATES BANKRUPTCY COURT**
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

18
19 **In re:**

20 **PG&E CORPORATION,**

21 **- and -**

22 **PACIFIC GAS AND ELECTRIC**
COMPANY,

23 **Debtors.**

- 24 Affects PG&E Corporation
25 Affects Pacific Gas and Electric Company
26 Affects both Debtors

27 * *All papers shall be filed in the Lead Case,*
No. 19-30088 (DM).

28 Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

CERTIFICATE OF NO OBJECTION
REGARDING SIXTH THROUGH
FOURTEENTH MONTHLY FEE
STATEMENTS OF LAZARD FRÈRES & CO.
LLC AS INVESTMENT BANKER TO THE
DEBTORS FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE
PERIODS OF SEPTEMBER 1, 2019
THROUGH MAY 31, 2020

[Re: Dkt Nos. 5448, 5560, 5677, 6422, 6961, 7434,
7750, 7954, 8293]

THE MONTHLY FEE STATEMENTS

Lazard Fr  res & Co. LLC (“**Lazard**” or the “**Applicant**”), investment banker for PG&E Corporation and Pacific Gas and Electric Company as debtors and reorganized debtors (the “**Debtors**”) has filed the following nine monthly fee statements (each, a “**Monthly Fee Statement**,” and together, the “**Monthly Fee Statements**”) pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on February 27, 2019 [Docket No. 701] (the “**Interim Compensation Procedures Order**”):

Number	Date Filed	Docket No.	Period Covered
Sixth	January 22, 2020	5448	September 1, 2019 – September 30, 2019
Seventh	January 30, 2020	5560	October 1, 2019 – October 31, 2019
Eighth	February 6, 2020	5677	November 1, 2019 – November 30, 2019
Ninth	March 23, 2020	6422	December 1, 2019 – December 31, 2019
Tenth	April 28, 2020	6961	January 1, 2020 – January 31, 2020
Eleventh	May 20, 2020	7434	February 1, 2020 – February 28, 2020
Twelfth	June 3, 2020	7750	March 1, 2020 – March 31, 2020
Thirteenth	June 15, 2020	7954	April 1, 2020 – April 30, 2020
Fourteenth	July 7, 2020	8293	May 1, 2020 – May 31, 2020

The Monthly Fee Statements were served as described below

Monthly Fee Statement	Certificate of Service Docket No.	Date Served
Sixth (September 1, 2019 – September 30, 2019)	5518	January 22, 2020
Seventh (October 1, 2019 – October 31, 2019)	5617	January 30, 2020
Eighth (November 1, 2019 – November 30, 2019)	5722	February 6, 2020
Ninth (December 1, 2019 – December 31, 2019)	6494	March 23, 2020

1	Tenth (January 1, 2020 – January 31, 2020)	7052	April 28, 2020
2	Eleventh (February 1, 2020 – February 28, 2020)	7591	May 20, 2020
3	Twelfth (March 1, 2020 – March 31, 2020)	7836	June 3, 2020
4	Thirteenth (April 1, 2020 – April 30, 2020)	8013	June 15, 2020
5	Fourteenth (May 1, 2020 – May 31, 2020)	8360	July 7, 2020

7 The deadline to file responses or oppositions to the Monthly Fee Statements was as follows:

8	Monthly Fee Statement	Objection Deadline
9	Sixth (September 1, 2019 – September 30, 2019)	February 12, 2020
10	Seventh (October 1, 2019 – October 31, 2019)	February 20, 2020
11	Eighth (November 1, 2019 – November 30, 2019)	February 27, 2020
12	Ninth (December 1, 2019 – December 31, 2019)	April 13, 2020
13	Tenth (January 1, 2020 – January 31, 2020)	May 19, 2020
14	Eleventh (February 1, 2020 – February 28, 2020)	June 10, 2020
15	Twelfth (March 1, 2020 – March 31, 2020)	June 24, 2020
16	Thirteenth (April 1, 2020 – April 30, 2020)	July 6, 2020
17	Fourteenth (May 1, 2020 – May 31, 2020)	July 28, 2020

20 No oppositions or responses to any of the Monthly Fee Statements were filed with the Court or
21 received by the Applicant.

22 Pursuant to the Interim Compensation Procedures Order, the above captioned debtors and
23 reorganized debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred
24 percent (100%) of the expenses requested in the Monthly Fee Statements upon the filing of this
25 certification without the need for a further order of the Court. A summary of the fees and expenses
26 sought by the Applicant in the Monthly Fee Statements is annexed hereto as **Exhibit A.**

1 **DECLARATION OF NO RESPONSE RECEIVED**

2 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 3 1. I am a Managing Director of Lazard.
- 4 2. I certify that I have reviewed the Court's docket in this case and have not received any
5 response or opposition to the Monthly Fee Statements.
- 6 3. This declaration was executed in New York, New York.

7 Dated: July 29, 2020

LAZARD FRÈRES & CO. LLC

8 By: /s/ Ken Ziman
9 Ken Ziman
10 Lazard Frères & Co. LLC
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12 New York, NY 10112
13 (212) 632-6000

14 *Investment Banker to the Debtors and*
15 *Reorganized Debtors*

Exhibit A

Professional Fees and Expenses Monthly Fee Application

Applicant	Fee Application	Total Fees Requested	Total Expenses Requested	Objection Deadline	Fees Authorized to be Paid at 80%	Expenses Authorized to be Paid at 100%	Amount of Holdback Fees
Lazard Frères & Co. LLC Investment Banker for Debtors and Reorganized Debtors	Sixth Monthly (09.01.19 to 09.30.19) [Dkt. 5448; filed 01.22.20]	\$300,000	\$38,498.27	02.12.20	\$240,000	\$38,498.27	\$60,000
Lazard Frères & Co. LLC Investment Banker for Debtors and Reorganized Debtors	Seventh Monthly (10.01.19 to 10.31.19) [Dkt. 5560; filed 01.30.20]	\$300,000	\$99,007.83	02.20.20	\$240,000	\$99,007.83	\$60,000
Lazard Frères & Co. LLC Investment Banker for Debtors and Reorganized Debtors	Eighth Monthly (11.01.19 to 11.30.19) [Dkt. 5677; filed 02.06.20]	\$300,000	\$204,314.20	02.27.20	\$240,000	\$204,314.20	\$60,000
Lazard Frères & Co. LLC Investment Banker for Debtors and Reorganized Debtors	Ninth Monthly (12.01.19 to 12.31.19) [Dkt. 6422; filed 03.23.20]	\$300,000	\$17,859.47	04.13.20	\$240,000	\$17,859.47	\$60,000
Lazard Frères & Co. LLC Investment Banker for Debtors and Reorganized Debtors	Tenth Monthly (01.01.20 to 01.31.20) [Dkt. 6961; filed 04.28.20]	\$300,000	\$27,492.51	05.19.20	\$240,000	\$27,492.51	\$60,000

1	Applicant	Fee Application	Total Fees Requested	Total Expenses Requested	Objection Deadline	Fees Authorized to be Paid at 80%	Expenses Authorized to be Paid at 100%	Amount of Holdback Fees
2	Lazard Frères & Co. LLC Investment Banker for Debtors and Reorganized Debtors	Eleventh Monthly (02.01.20 to 02.28.20) [Dkt. 7434; filed 05.20.20]	\$300,000	\$32,007.09	06.10.20	\$240,000	\$32,007.09	\$60,000
3	Lazard Frères & Co. LLC Investment Banker for Debtors and Reorganized Debtors	Twelfth Monthly (03.01.20 to 03.31.20) [Dkt. 7750; filed 06.03.20]	\$300,000	\$14,098.16	06.24.20	\$240,000	\$14,098.16	\$60,000
4	Lazard Frères & Co. LLC Investment Banker for Debtors and Reorganized Debtors	Thirteenth Monthly (04.01.20 to 04.30.20) [Dkt. 7954; filed 06.15.20]	\$300,000	\$0	07.06.20	\$240,000	\$0	\$60,000
5	Lazard Frères & Co. LLC Investment Banker for Debtors and Reorganized Debtors	Fourteenth Monthly (05.01.20 to 05.31.20) [Dkt. 8293; filed 07.07.20]	\$300,000	\$0	07.28.20	\$240,000	\$0	\$60,000
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